IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)
In re:) Chapter 11
)
DIAMOND SPORTS GROUP, LLC, et al.,1) Case No. 23-90116 (CML)
Debtors.) (Jointly Administered)
)

DEBTORS' EXHIBIT AND WITNESS LIST FOR HEARING ON APRIL 19, 2023

The above-referenced debtors and debtors in possession (collectively, the "<u>Debtors</u>") file this Exhibit and Witness List for the electronic hearing to be held on April 19, 2023, at 1:00 p.m. (CST) before the Honorable Judge Christopher M. Lopez, United States Bankruptcy Judge, Courtroom 401, 515 Rusk Street, Houston, Texas 77002.

WITNESSES

The Debtors may call any of the following witnesses at the hearing, whether in person, by video communication, or by proffer:

- 1. David F. DeVoe, Jr.;
- 2. Zul Jamal;
- 3. Any witnesses called or listed by any other party;
- 4. Any witnesses necessary to establish that notice of hearing has been provided; and
- 5. Any witnesses necessary to rebut the testimony of any witnesses called or designated by any other parties.

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/DSG. The Debtors' service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

EXHIBITS

EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
1.	Declaration of David F. DeVoe, Jr. in Support of Chapter 11 Petitions and First Day Motions (the "First Day Declaration") [Docket No. 26]				
2.	Declaration of Zul Jamal in Support of the Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (the "Jamal Declaration") [Docket No. 108]				
3.	"Approved Budget" attached as Exhibit 1 to the proposed Interim Order (I) Authorizing Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Modifying Automatic Stay; and (IV) Granting Related Relief [Docket No. 25-1]				
4.	"Milestones" attached as Exhibit 2 to the proposed Interim Order (I) Authorizing Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Modifying Automatic Stay; and (IV) Granting Related Relief [Docket No. 25-1]				
5.	"Cash Management System Schematic" attached as Exhibit 1 to Debtors' Emergency Motion For Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 14-1]				
6.	"Bank Accounts" attached as Exhibit 2 to Debtors' Emergency Motion For Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 14-2]				

EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
7.	Any pleadings, reports, exhibits, transcripts, proposed orders, Court orders, or other documents filed in the above-captioned bankruptcy case				
8.	Any exhibit introduced by any other party				
9.	Rebuttal or impeachment exhibits as necessary				

The Debtors reserve the right to supplement, amend, or delete any witness and exhibits prior to the hearing. The Debtors also reserve the right to use any exhibits presented by any other party and to ask the Court to take judicial notice of any document. The Debtors finally reserve the right to introduce exhibits previously admitted.

[Remainder of page intentionally left blank]

Dated: April 17, 2023 Respectfully submitted,

By: /s/ John F. Higgins PORTER HEDGES LLP

John F. Higgins (TX Bar No. 09597500) M. Shane Johnson (TX Bar No. 24083263) Megan Young-John (TX Bar No. 24088700) Bryan L. Rochelle (TX Bar No. 24107979) 1000 Main St., 36th Floor Houston, Texas 77002 Telephone: (713) 226-6000

Telephone: (713) 226-6000 Facsimile: (713) 226-6248 jhiggins@porterhedges.com sjohnson@porterhedges.com myoung-john@porterhedges.com brochelle@porterhedges.com

- and -

WILMER CUTLER PICKERING HALE AND DORR LLP

Andrew N. Goldman (admitted *pro hac vice*) Benjamin W. Loveland (admitted *pro hac vice*) Lauren R. Lifland (admitted *pro hac vice*) 250 Greenwich Street

New York, New York 10007 Telephone: (212) 230-8800 Facsimile: (212) 230-8888

andrew.goldman@wilmerhale.com benjamin.loveland@wilmerhale.com lauren.lifland@wilmerhale.com

Proposed Section 327(e) Counsel to the Debtors and Debtors in Possession

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Brian S. Hermann (admitted pro hac vice)
Andrew M. Parlen (admitted pro hac vice)
Joseph M. Graham (admitted pro hac vice)
Alice Nofzinger (admitted pro hac vice)
1285 Avenue of the Americas
New York, New York 10019
Telephone: (212) 373-3000
Facsimile: (212) 757-3990
bhermann@paulweiss.com
aparlen@paulweiss.com
jgraham@paulweiss.com
anofzinger@paulweiss.com

Proposed Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on April 17, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins
John F. Higgins